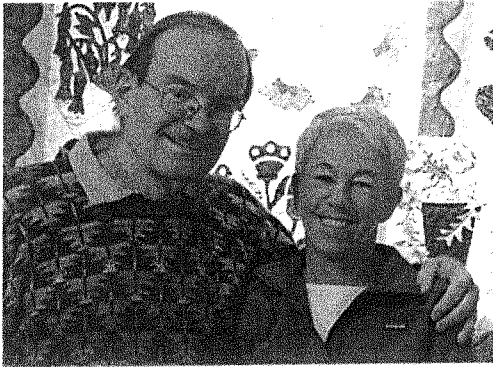


Why we give.

"First Parish has been at the center of our lives for more than thirty years. And we realize that it is a community that has been made possible by the generosity of members for generations. It is only right that we do all we can to help First Parish continue as a welcoming community for future generations by putting it in our will."

-Missy & Bob Shay

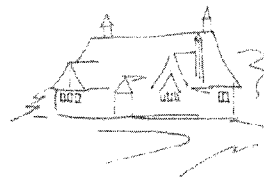


Each of us can play a part

For further information please contact the church office at 617.924.6143, and you will be put in touch with one of the Trustees. First Parish does not provide legal or tax advice. Please consult with your own advisors for your own individual circumstances.

Thank You!

First Parish is deeply grateful for those who have already made a legacy gift to our church. Make your mark on First Parish history and help ensure that our community thrives for years to come by including our congregation in your estate plan.

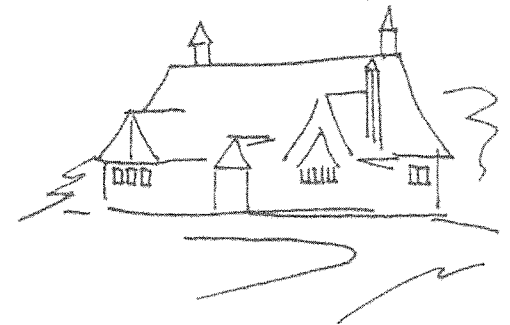


First Parish of Watertown

35 Church Street
Watertown, MA 02472
617-924-6143
www.fpwatertown.org

First Parish of Watertown

PLANNED GIVING



Unitarian-Universalist



What is planned giving?

Planned giving is making arrangements now for how your money is disbursed when you die.

Planning for legacy gifts allows the donor to express his or her personal values by integrating charitable, family and financial goals. It is something you can do at age 20 or age 90, regardless of your financial resources.

Why consider a gift to FPW ?

Your financial support will help ensure that future generations will inherit and enjoy this free faith and all that First Parish has to offer.

Are planned gifts important?

Yes! It is thanks to legacy gifts from past generations that First Parish exists today. Planned gifts, including charitable bequests made through a will, are often the single largest and most significant gifts an individual can make to our congregation.

What are my gift options?

There are many choices. You can select a specific program that is close to your heart to receive your gift, or you can designate the funds to be unrestricted.

Your gift can be immediate or deferred. Some methods provide tax advantages for your estate. Others provide a lifetime income for you while protecting some assets for the designated recipient.

A CHARITABLE BEQUEST

If you are unable to commit to making a significant gift to First Parish at this time in your life, you may wish to provide for that gift through a bequest in your will.

A GIFT OF CASH

In your will you can designate First Parish to receive a specific dollar amount upon your death. This requires putting a few simple sentences into your will or other estate planning documents. Consult your estate planner for other bequest options.

DONATE YOUR RETIREMENT PLAN ASSETS

Your decision about who gets the remainder of your retirement plan depends on your family's circumstances; their needs come first. But if you have already provided for your family in your estate plan, consider naming First Parish as the primary beneficiary of one or more of your retirement accounts. You can do this simply as a change in beneficiary, without touching or changing your will or other estate planning documents.

Why she gives.

"Past generations of First Parish stewards set a great example that inspires me to join them in insuring that future generations will have the spiritual home this church is to me. I am blessed to be able to make First Parish one of my beneficiaries in my estate plan."



-Judy Kamm

A GIFT OF LIFE INSURANCE

You may wish to contribute a life insurance policy that is no longer needed for its original purpose. Simply ask the life insurance company for a designation of beneficiary form.

LIFE INCOME GIFTS

These gifts include Charitable Gift Annuities, Pooled Income Funds and Charitable Remainder Trusts. Typically the donor makes an irrevocable gift and receives a charitable deduction the year the gift is made. The donor or others receive income for life; the remainder is left to First Parish.

SECURITIES OR REAL ESTATE

Legacy gifts of other types of assets, such as securities or real estate, are also possible. Please consult your estate planner and First Parish if you are considering these types of gifts.

